

# Five-Year Financial Summary

## FSE SERVICES GROUP — CONSOLIDATED<sup>(i)</sup>

RESULTS	For the year ended 30 June				
	2015	2016	2017	2018	2019
	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
Revenue	3,819,044	4,487,551	4,829,618	4,926,518	<b>4,930,517</b>
Profit for the year attributable to equity holders of the company	198,543	214,202	225,396	236,784	<b>247,512</b>

ASSETS, LIABILITIES AND EQUITY	As at 30 June				
	2015	2016	2017	2018	2019
	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
Total assets	2,016,721	3,130,639	3,016,287	2,567,760	<b>2,687,893</b>
Total liabilities	1,444,408	2,151,188	1,945,569	1,930,410	<b>1,915,873</b>
Total equity	572,313	979,451	1,070,718	637,350	<b>772,020</b>

FINANCIAL INFORMATION PER SHARE	For the year ended 30 June/As at 30 June				
	2015	2016	2017	2018	2019
Earnings (HK\$)	0.66	0.56	0.50	0.53	<b>0.55</b>
Net tangible assets (HK\$)	1.65	2.01	2.22	1.25	<b>1.55</b>

KEY RATIOS	For the year ended 30 June/As at 30 June				
	2015	2016	2017	2018	2019
Return on assets	9.8%	6.8%	7.5%	9.2%	<b>9.2%</b>
Return on equity	34.7%	21.9%	21.1%	37.2%	<b>32.1%</b>
Current ratio (times)	1.3	1.4	1.3	1.1	<b>1.2</b>
Gearing ratio	0%	0%	0%	0%	<b>0%</b>

Note (i): Consolidated figures after intra-group eliminations. For presentation purpose, the financial information for 2015 to 2018 have been restated for the Group's application of merger accounting for its acquisition of the Acquired Group completed on 11 April 2018 which have been accounted for as a business combination under common control. Details of the acquisition are set out in Note 2.1(iv) to the consolidated financial statements.

# Five-Year Financial Summary

## E&M ENGINEERING AND ENVIRONMENTAL MANAGEMENT SERVICES SEGMENTS

RESULTS	For the year ended 30 June				
	2015	2016	2017	2018	2019
	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
Revenue	2,825,107	3,471,907	3,700,133	3,757,158	3,738,497
Profit for the year	151,368	163,211	173,796	179,549	202,809

ASSETS, LIABILITIES AND EQUITY	As at 30 June				
	2015	2016	2017	2018	2019
	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
Total assets	1,560,266	2,660,420	2,524,381	2,261,390	2,304,059
Total liabilities	1,141,072	1,837,579	1,611,873	1,750,973	1,705,440
Total equity	419,194	822,841	912,508	510,417	598,619

KEY RATIOS	For the year ended 30 June/As at 30 June				
	2015	2016	2017	2018	2019
Return on assets	9.7%	6.1%	6.9%	7.9%	8.8%
Return on equity	36.1%	19.8%	19.0%	35.2%	33.9%
Current ratio (times)	1.3	1.4	1.3	1.0	1.1
Gearing ratio	0%	0%	0%	0%	0%

## FACILITY SERVICES SEGMENT

RESULTS	For the year ended 30 June				
	2015	2016	2017	2018	2019
	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
Revenue	993,963	1,016,543	1,130,443	1,170,985	1,203,654
Profit for the year	47,175	50,991	51,600	57,235	44,703

ASSETS, LIABILITIES AND EQUITY	As at 30 June				
	2015	2016	2017	2018	2019
	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
Total assets	456,647	470,312	492,153	421,518	494,758
Total liabilities	303,528	313,702	333,943	294,585	321,357
Total equity	153,119	156,610	158,210	126,933	173,401

KEY RATIOS	For the year ended 30 June/As at 30 June				
	2015	2016	2017	2018	2019
Return on assets	10.3%	10.8%	10.5%	13.6%	9.0%
Return on equity	30.8%	32.6%	32.6%	45.1%	25.8%
Current ratio (times)	1.2	1.3	1.2	1.3	1.4
Gearing ratio	5.4%	10.2%	0%	0%	0%