

Five-year Financial Summary

FSE SERVICES GROUP — CONSOLIDATED⁽ⁱ⁾

RESULTS	For the year ended 30 June				2018 HK\$'000
	2014	2015	2016	2017	
	(restated) HK\$'000	(restated) HK\$'000	(restated) HK\$'000	(restated) HK\$'000	
REVENUE	3,424,206	3,819,044	4,487,551	4,829,618	4,926,518
PROFIT FOR THE YEAR ATTRIBUTABLE TO EQUITY HOLDERS OF THE COMPANY	141,984	198,543	214,202	225,396	236,784

ASSETS, LIABILITIES AND EQUITY	As at 30 June				2018 HK\$'000
	2014	2015	2016	2017	
	(restated) HK\$'000	(restated) HK\$'000	(restated) HK\$'000	(restated) HK\$'000	
TOTAL ASSETS	2,342,643	2,016,721	3,130,639	3,016,287	2,567,760
TOTAL LIABILITIES	(1,655,653)	(1,444,408)	(2,151,188)	(1,945,569)	(1,930,410)
TOTAL EQUITY	686,990	572,313	979,451	1,070,718	637,350

FINANCIAL INFORMATION PER SHARE	For the year ended 30 June/As at 30 June				2018
	2014	2015	2016	2017	
	(restated)	(restated)	(restated)	(restated)	
EARNINGS (HK\$)	0.44	0.66	0.56	0.50	0.53
NET TANGIBLE ASSETS (HK\$)	2.11	1.73	2.06	2.26	1.30

KEY RATIO	For the year ended 30 June/As at 30 June				2018
	2014	2015	2016	2017	
	(restated)	(restated)	(restated)	(restated)	
RETURN ON ASSETS	6.1%	9.8%	6.8%	7.5%	9.2%
RETURN ON EQUITY	20.7%	34.7%	21.9%	21.1%	37.2%
CURRENT RATIO (times)	1.3	1.3	1.4	1.3	1.1
GEARING RATIO	0%	0%	0%	0%	0%

Note (i): Consolidated figures after intra-group eliminations. For presentation purpose, the financial information for 2014 to 2017 were restated for the Group's application of merger accounting for its acquisition of the Acquired Group completed on 11 April 2018 which have been accounted for as a business combination under common control. Details of the acquisition and the effect for Group's financial information for 2017 are set out in Note 2.1(iii) to the consolidated financial statements.

Five-year Financial Summary

E&M ENGINEERING AND ENVIRONMENTAL MANAGEMENT SERVICES SEGMENTS

RESULTS	For the year ended 30 June				2018 HK\$'000
	2014 HK\$'000	2015 HK\$'000	2016 HK\$'000	2017 HK\$'000	
REVENUE	2,555,017	2,825,107	3,471,907	3,700,133	3,757,158
PROFIT FOR THE YEAR	131,200	151,368	163,211	173,796	179,549

ASSETS, LIABILITIES AND EQUITY	As at 30 June				2018 HK\$'000
	2014 HK\$'000	2015 HK\$'000	2016 HK\$'000	2017 HK\$'000	
TOTAL ASSETS	1,931,239	1,560,266	2,660,420	2,524,381	2,261,390
TOTAL LIABILITIES	(1,391,693)	(1,141,072)	(1,837,579)	(1,611,873)	(1,750,973)
TOTAL EQUITY	539,546	419,194	822,841	912,508	510,417

KEY RATIO	For the year ended 30 June/As at 30 June				2018
	2014	2015	2016	2017	
RETURN ON ASSETS	6.8%	9.7%	6.1%	6.9%	7.9%
RETURN ON EQUITY	24.3%	36.1%	19.8%	19.0%	35.2%
CURRENT RATIO (times)	1.3	1.3	1.4	1.3	1.0
GEARING RATIO	0%	0%	0%	0%	0%

FACILITY SERVICES SEGMENT

RESULTS	For the year ended 30 June				2018 HK\$'000
	2014 HK\$'000	2015 HK\$'000	2016 HK\$'000	2017 HK\$'000	
REVENUE	869,995	993,963	1,016,543	1,130,443	1,170,985
PROFIT FOR THE YEAR	10,784	47,175	50,991	51,600	57,235

ASSETS, LIABILITIES AND EQUITY	As at 30 June				2018 HK\$'000
	2014 HK\$'000	2015 HK\$'000	2016 HK\$'000	2017 HK\$'000	
TOTAL ASSETS	411,681	456,647	470,312	492,153	421,518
TOTAL LIABILITIES	(264,237)	(303,528)	(313,702)	(333,943)	(294,585)
TOTAL EQUITY	147,444	153,119	156,610	158,210	126,933

KEY RATIO	For the year ended 30 June/As at 30 June				2018
	2014	2015	2016	2017	
RETURN ON ASSETS	2.6%	10.3%	10.8%	10.5%	21.5%
RETURN ON EQUITY	7.3%	30.8%	32.6%	32.6%	45.1%
CURRENT RATIO (times)	1.3	1.2	1.3	1.2	1.3
GEARING RATIO	0%	5.4%	10.2%	0%	0%